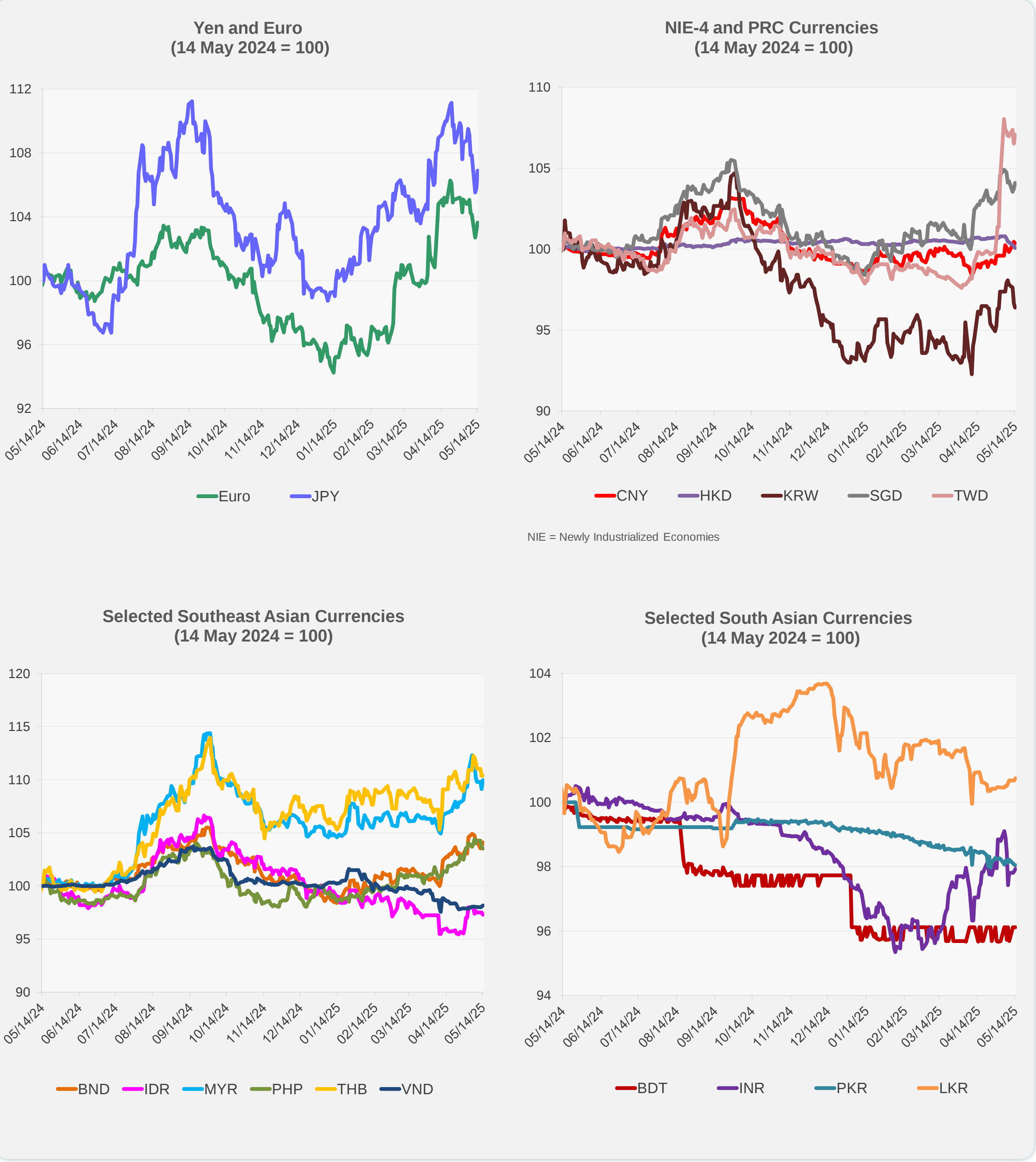
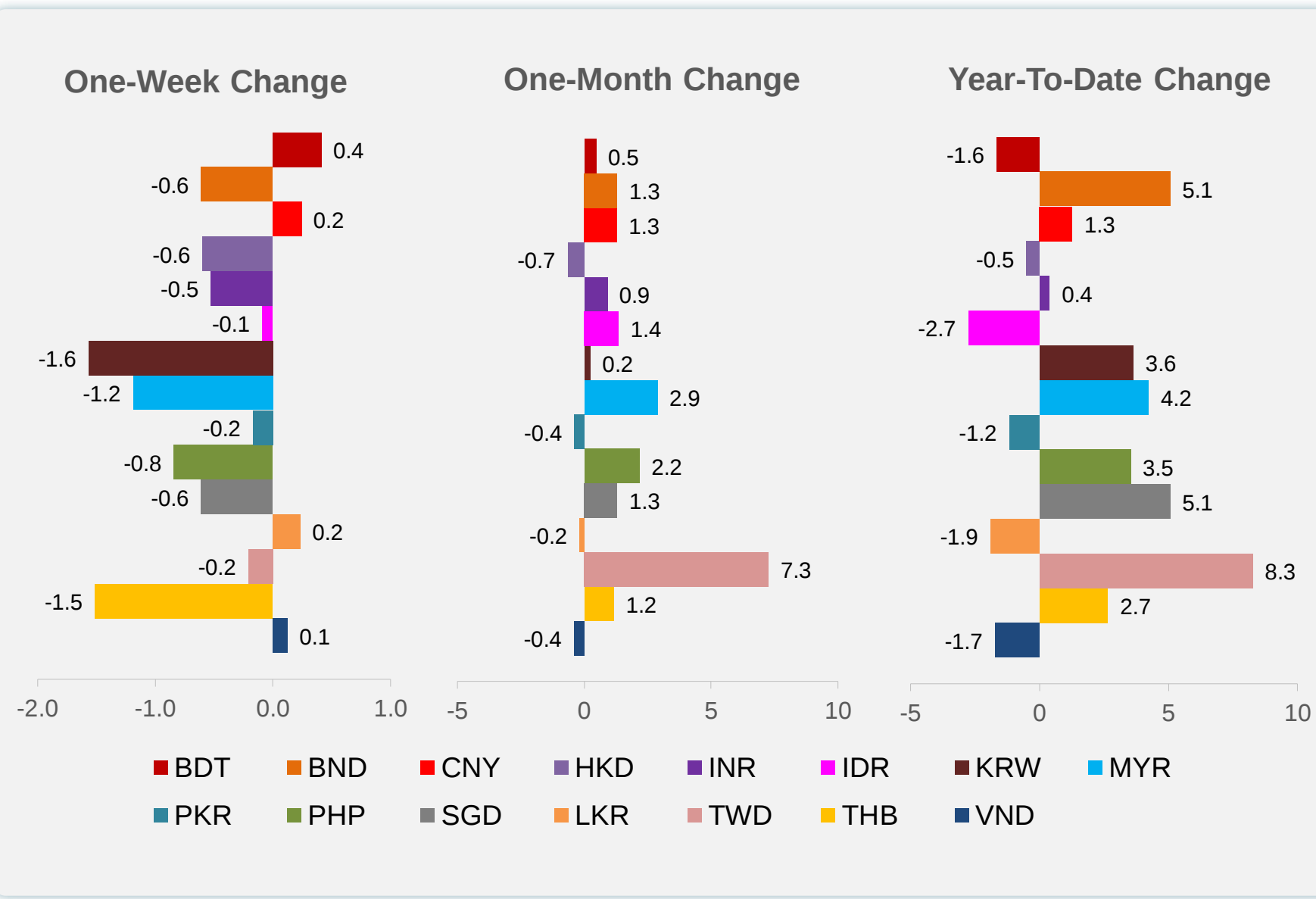
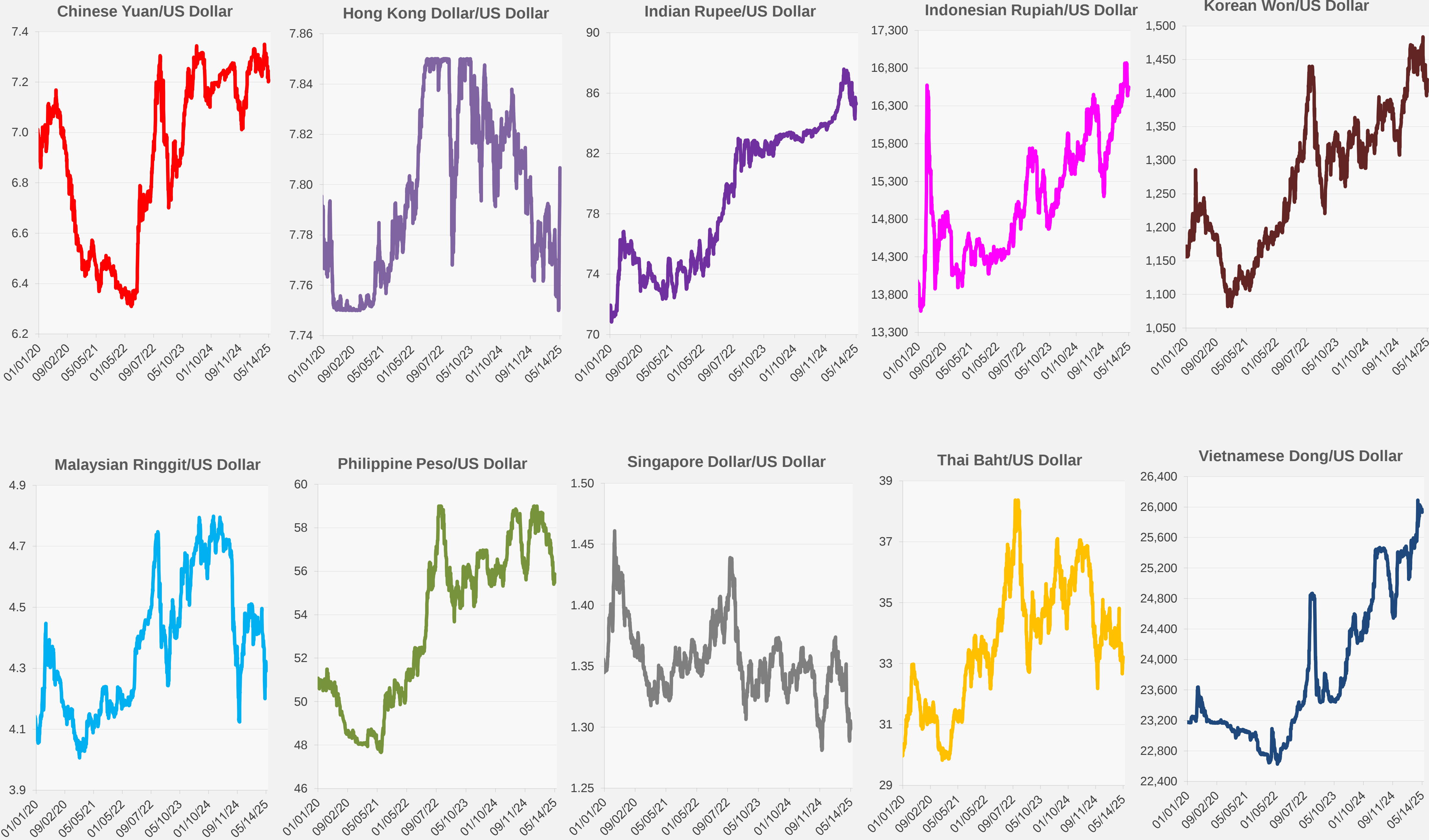


	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.89	0.46	8.29
Japanese yen (JPY)	146.32	1.05	7.41
Bangladeshi taka (BDT)	121.50	0.00	-1.65
Brunei dollar (BND)	1.30	0.36	5.06
Chinese yuan (CNY)	7.21	-0.09	1.26
Hong Kong dollar (HKD)	7.81	-0.14	-0.50
Indian rupee (INR)	85.28	0.07	0.39
Indonesian rupiah (IDR)	16,550.00	-0.21	-2.75
Korean won (KRW)	1,420.50	-0.28	3.64
Malaysian ringgit (MYR)	4.29	0.76	4.23
Pakistan rupee (PKR)	281.65	-0.02	-1.16
Philippine peso (PHP)	55.87	-0.13	3.53
Singapore dollar (SGD)	1.30	0.36	5.06
Sri Lanka rupee (LKR)	298.65	0.07	-1.89
Taipei,China NT dollar (TWD)	30.28	0.52	8.27
Thai baht (THB)	33.21	0.02	2.66
Vietnamese dong (VND)	25,930.00	0.12	-1.72



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



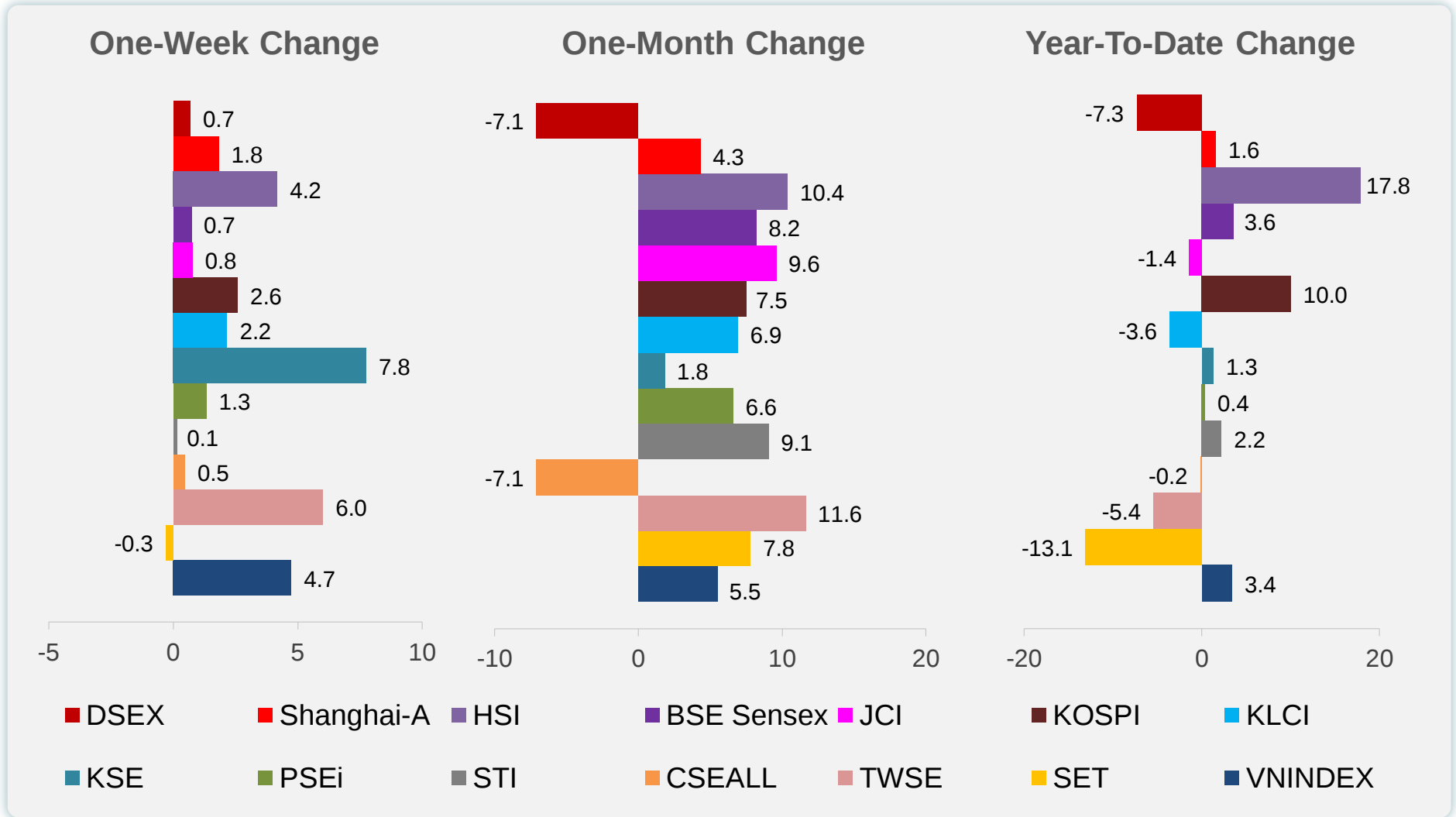
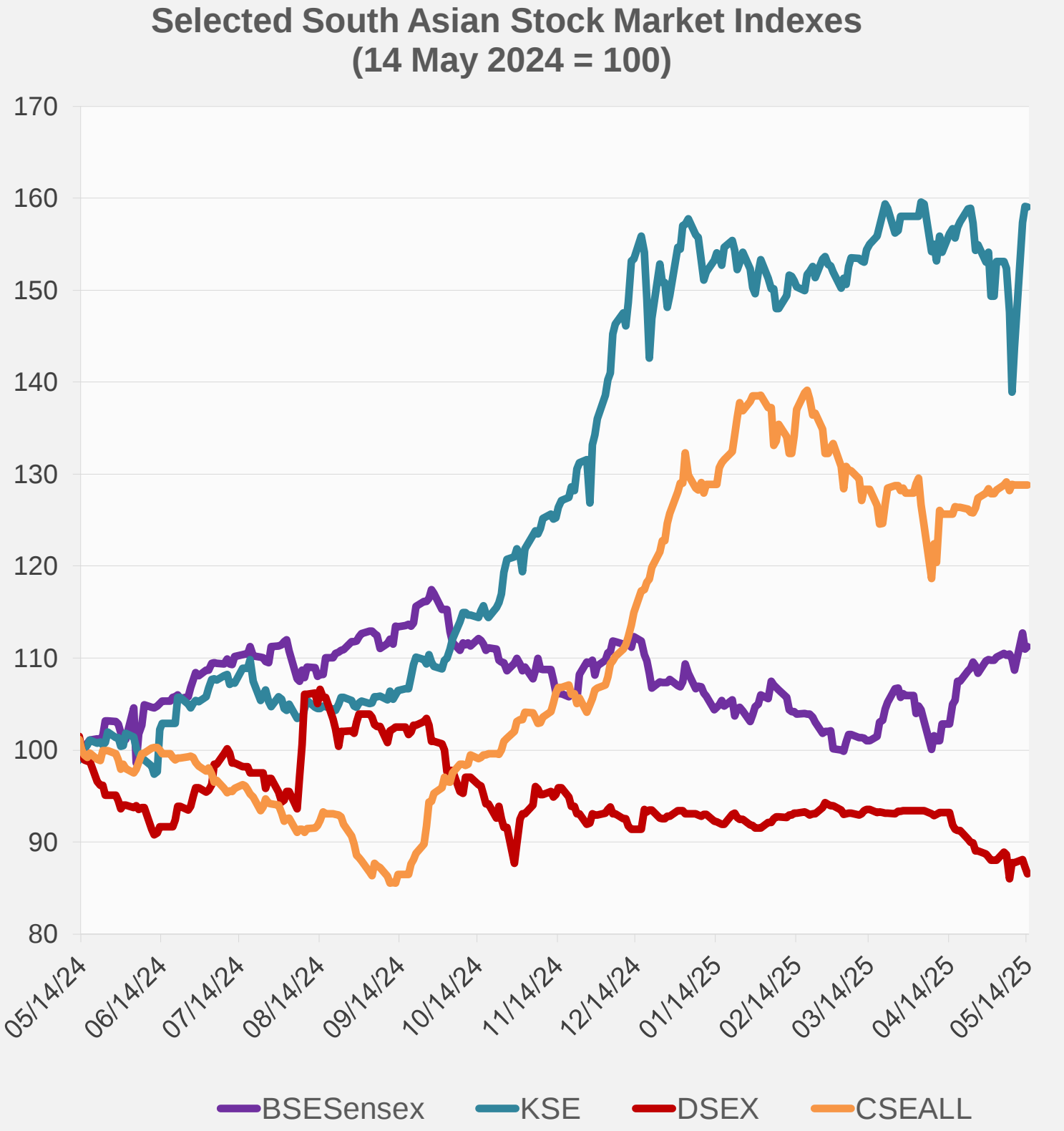
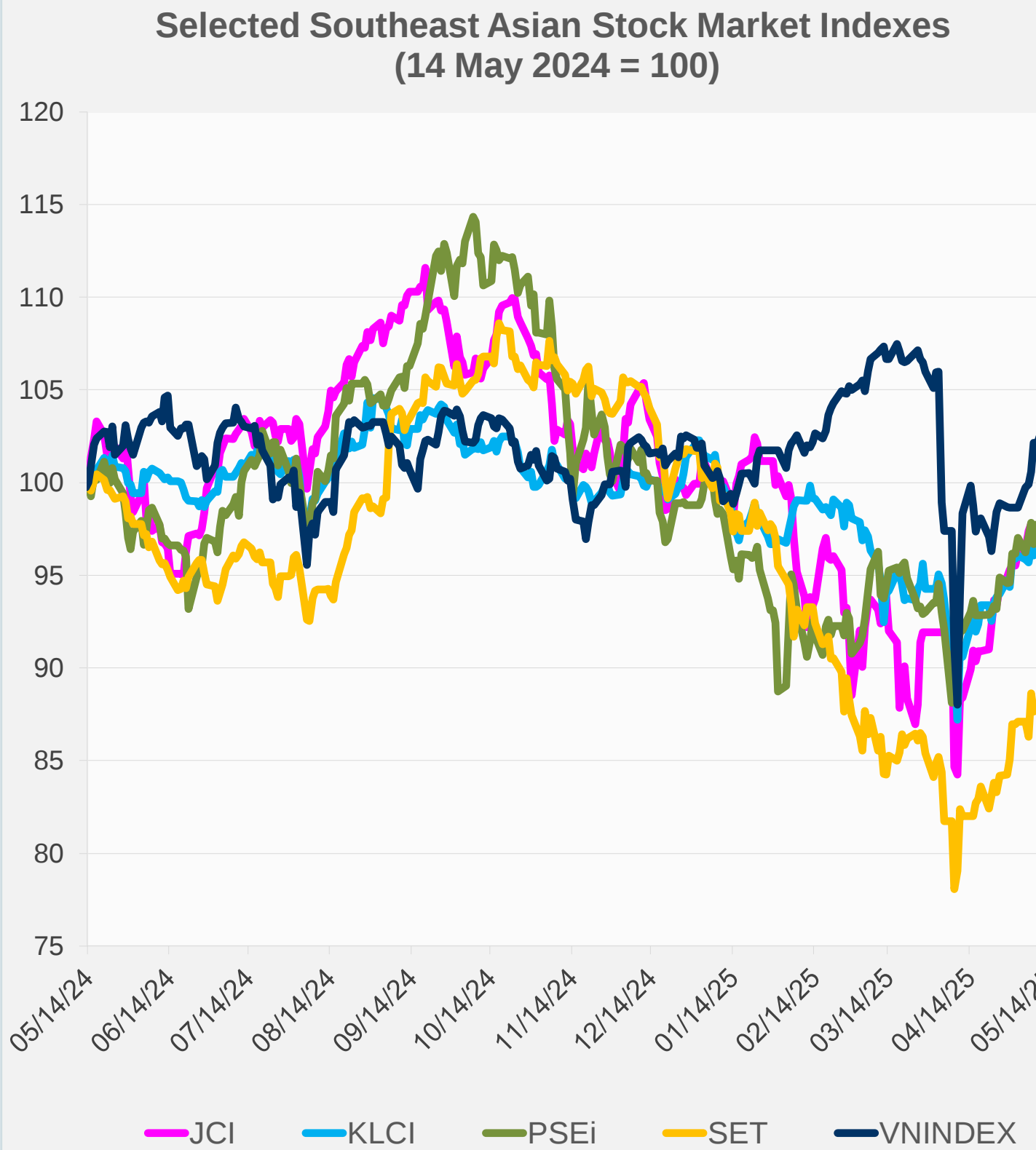
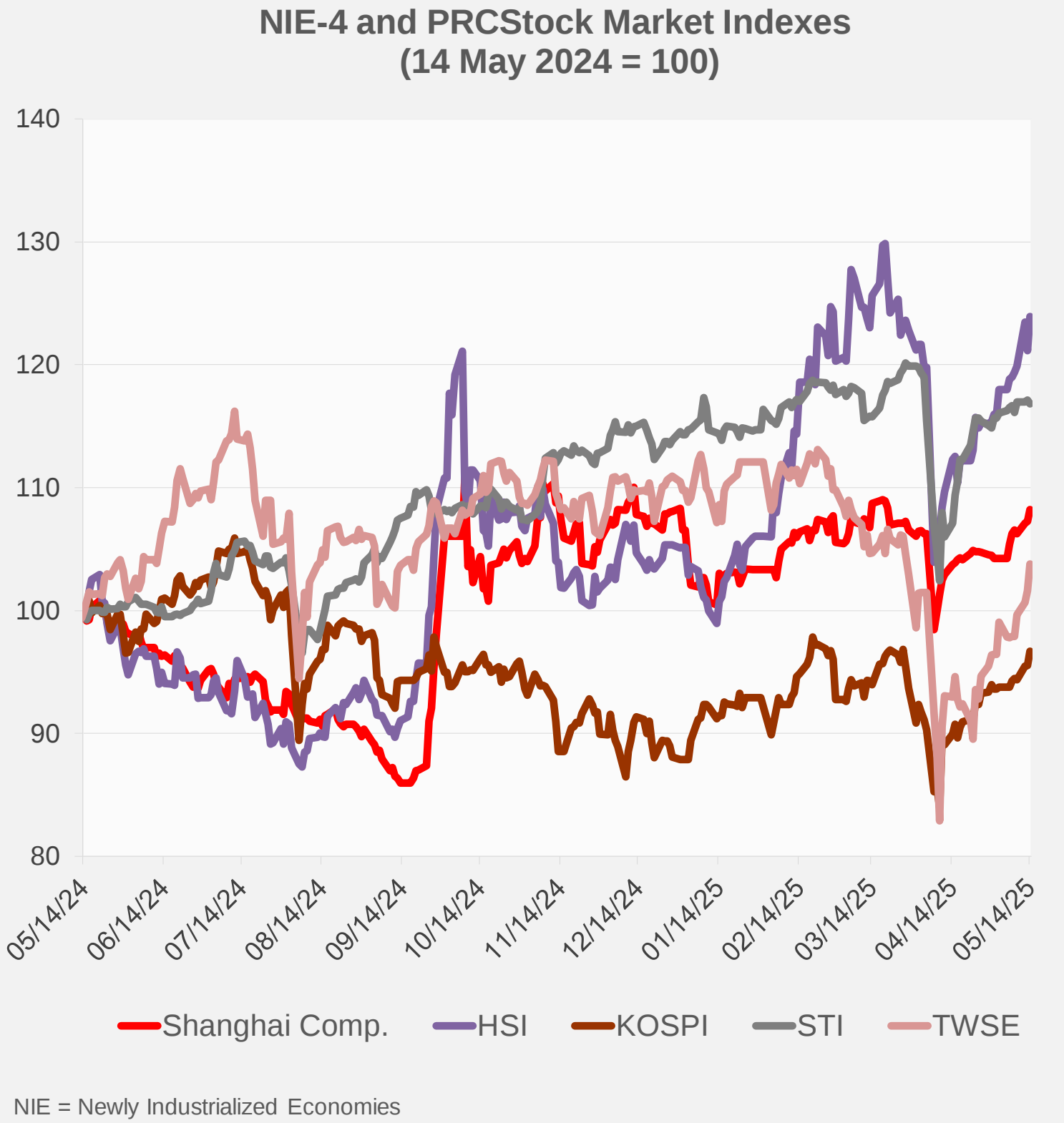
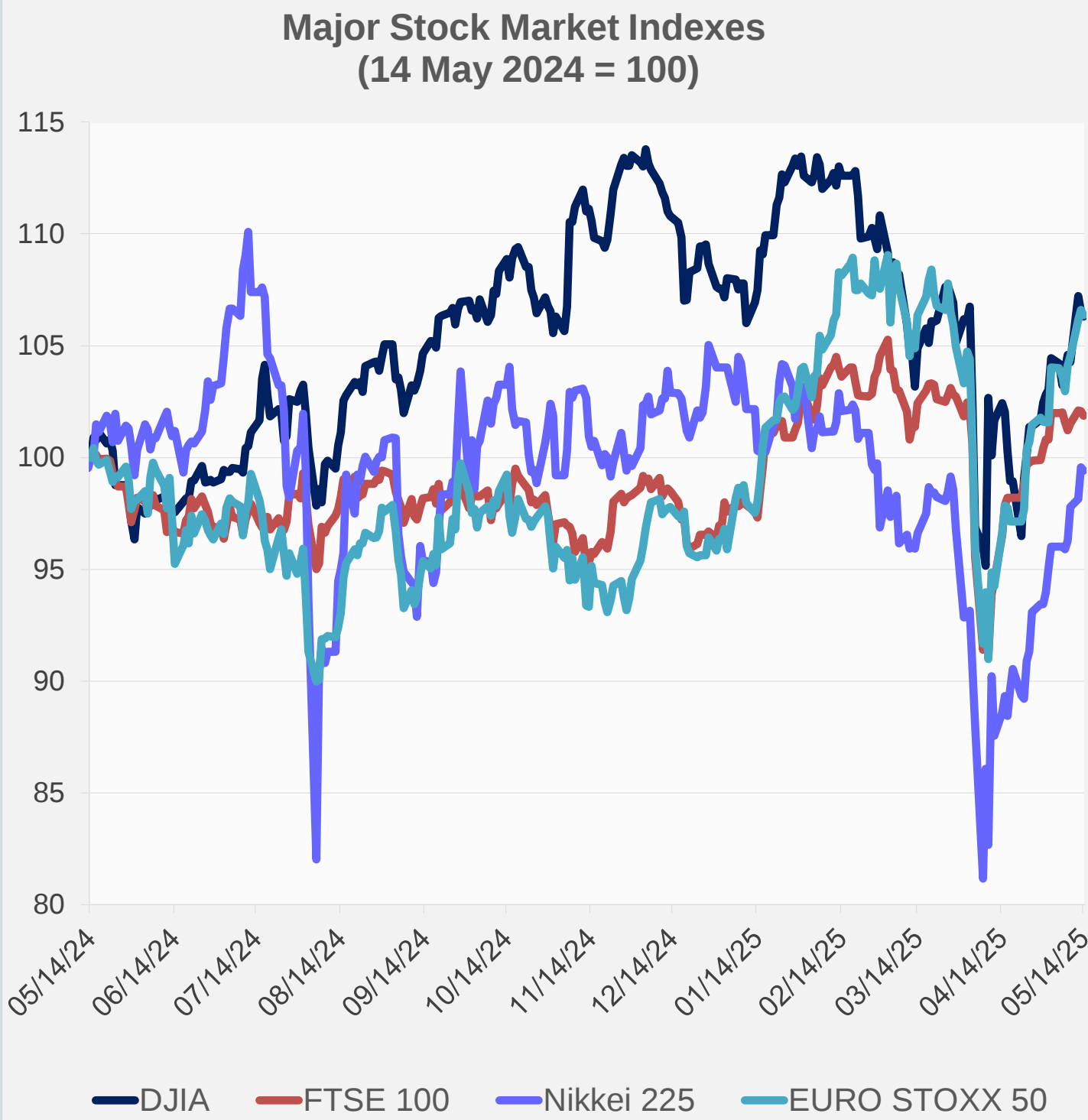
Source: Haver Analytics.

Daily Market Watch

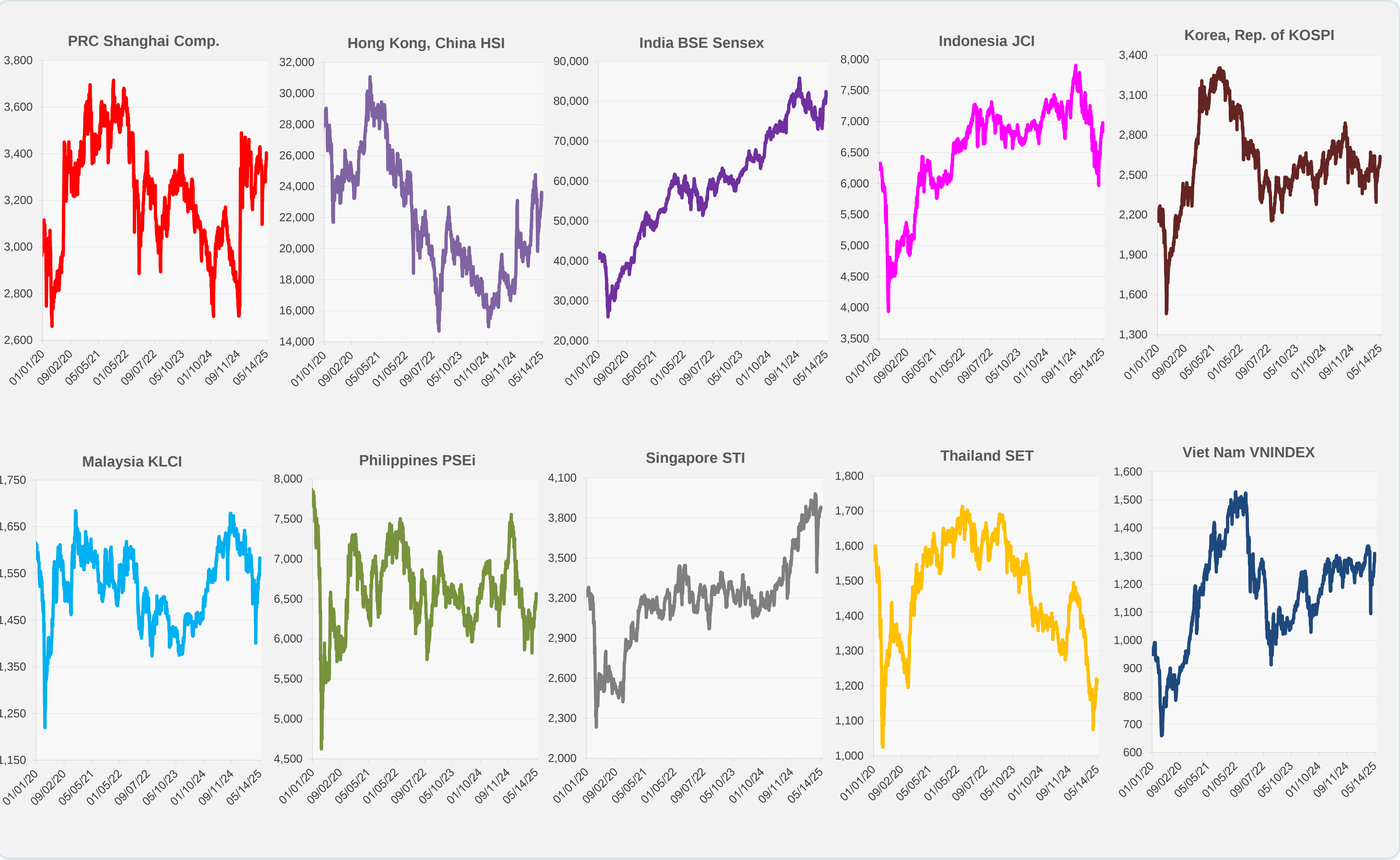
STOCK INDEXES

15 May 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	42,051.06	-0.21	-1.16
US NASDAQ	19,146.81	0.72	-0.85
US S&P 500	5,892.58	0.10	0.19
UK FTSE 100	8,585.01	-0.21	5.04
EURO STOXX 50	5,403.44	-0.24	10.36
Japan NIKKEI 225	38,128.13	-0.14	-4.43
Bangladesh DSEX	4,835.60	-0.80	-7.33
PRC Shanghai Comp.	3,403.95	0.86	1.56
Hong Kong, China HSI	23,640.65	2.30	17.85
India BSE Sensex	81,330.56	0.22	3.60
Indonesia JCI	6,979.88	2.15	-1.41
Korea, Rep. of KOSPI	2,640.57	1.23	10.05
Malaysia KLCI	1,583.51	0.07	-3.58
Pakistan KSE 100	118,536.52	-0.03	1.31
Philippines PSEi	6,551.81	-0.23	0.35
Singapore STI	3,871.05	-0.26	2.20
Sri Lanka CSEALL	15,916.17	0.00	-0.18
Taipei,China TWSE	21,782.87	2.12	-5.44
Thailand SET	1,216.71	0.19	-13.11
Viet Nam VNINDEX	1,309.73	1.26	3.39



Sources: ADB calculations using data from CEIC Data Company and Haver Analytics.



Sources: CEIC Data Company and Haver Analytics.

Daily Market Watch

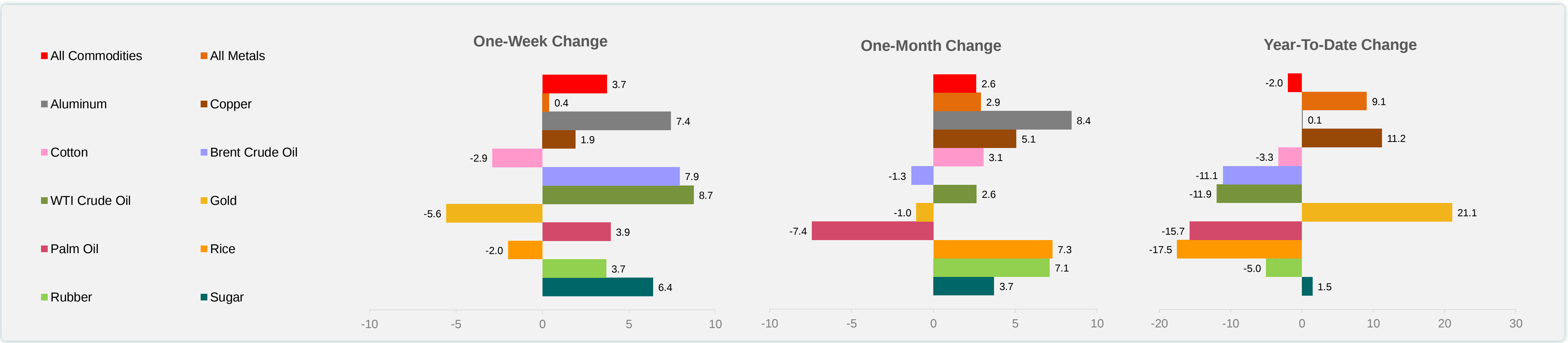
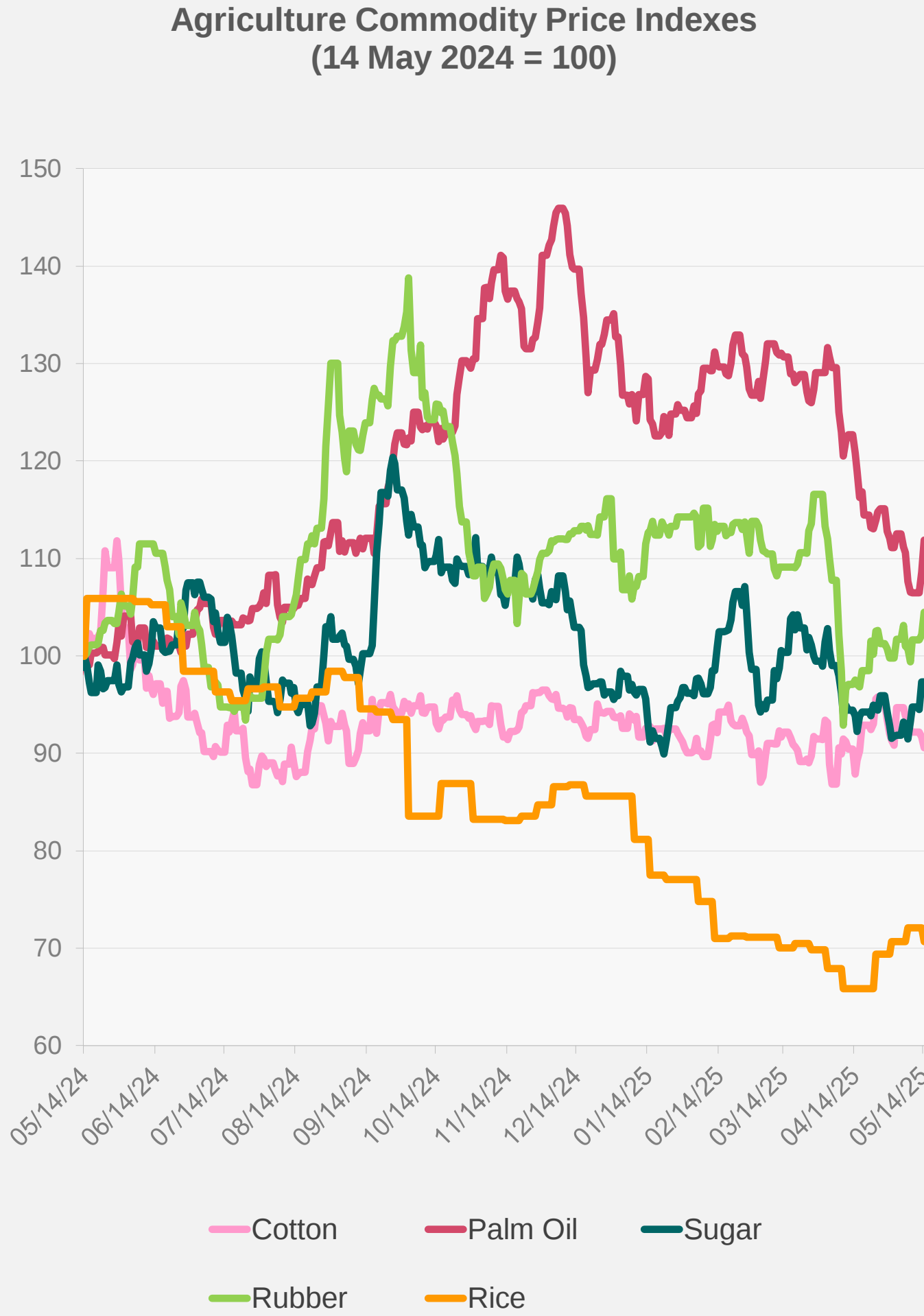
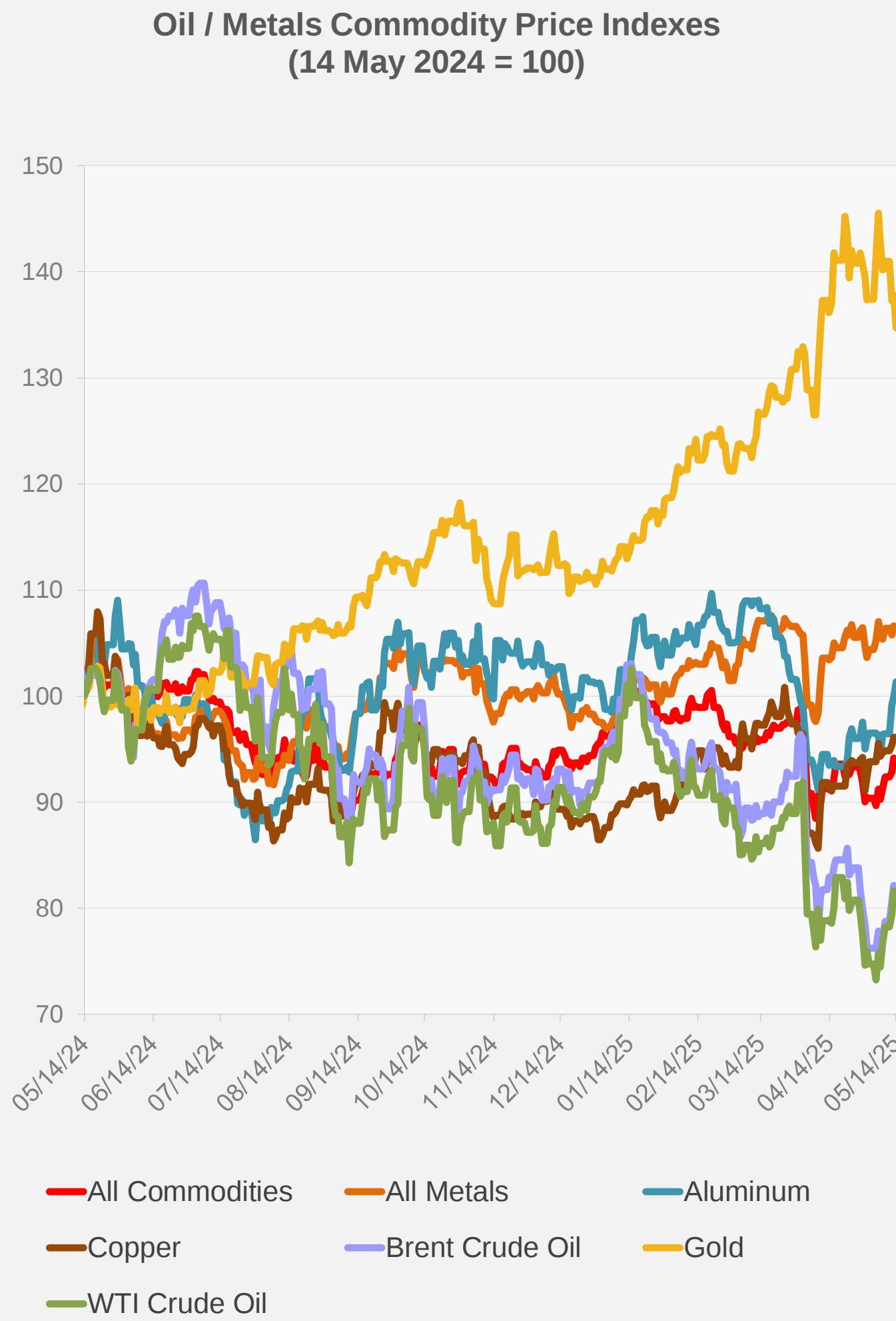
COMMODITY PRICES

15 May 2025, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	538.89	-0.57	-1.96
S&P All Metals	US\$	335.37	-0.21	9.10
Aluminum	US\$/metric ton	2,529.51	1.47	0.11
Copper	US\$/metric ton	9,621.33	0.03	11.19
Cotton	US cents/lb	63.73	-1.24	-3.29
Brent Crude Oil	US\$/barrel	65.92	-0.35	-11.05
WTI Crude Oil	US\$/barrel	63.15	-0.82	-11.95
Gold	US\$/troy oz	3,177.25	-2.25	21.06
Palm Oil	US\$/metric tonne	927.01	3.01	-15.74
Rice ¹	US\$/metric ton	443.00	-1.99	-17.50
Rubber ²	US\$/kg	224.90	2.23	-5.03
Sugar	US cents/lb	18.47	0.00	1.48

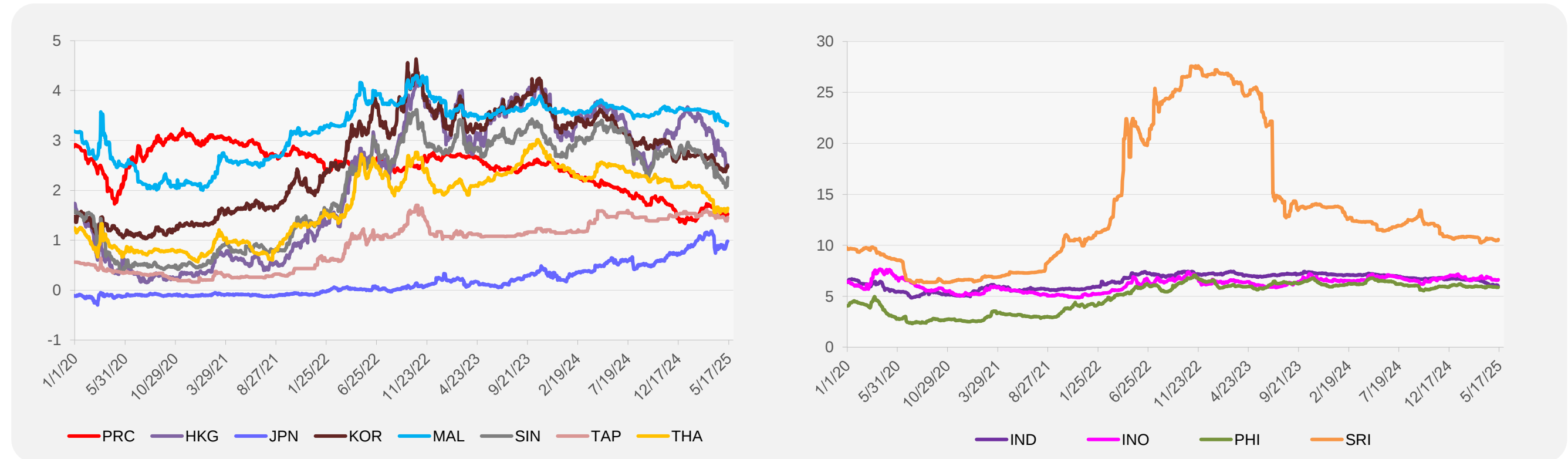
¹ Latest closing price from 14 May 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

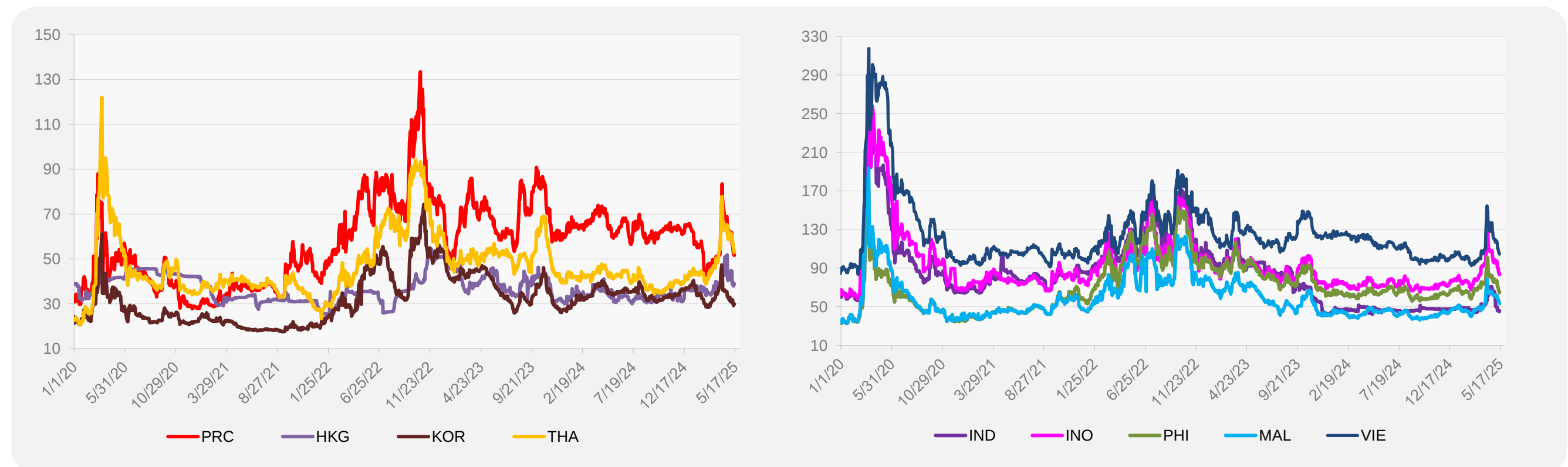


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.